### S2S: A User Perspective

### Florida Research Administrators Conference 2015





## **SBMRI** Overview

- Two campuses: La Jolla & Lake Nona, Orlando
- 1200 employees
- 92 faculty + research staff & postdocs
- ~500 proposals per year



## **SBMRI** Overview

- Distributed process
  - Research Admins support 2-4 faculty labs
  - RAs Initiate proposals, prepare & upload docs in S2S
  - PI reviews/changes/approves
  - SRO reviews/changes/approves
  - SRO submits

# SBMRI: InfoEd

- Proposal Development (PD)
  Build and submit proposals
- Proposal Tracking (PT)
  - Post submission management

## S2S PD Advantages

- Pre-filled institutional and PI information
- SRO can review the submission packages as they are being worked on
- Can review a mock-up of what the proposal will look like when it is officially assembled by the funder
- Facilitates collaboration
- Facilitates remote support

### S2S PD Advantages

### 🚔 Project Narrative - Windows Internet Explorer

http://infoed.burnham.org/Proposal/pd/pdProjectPlan.asp?ProjID=7ABA518F-AF86-4F58-A98A-B9970BA250F9

### Done Back Save Help Show

Setup Questions

SF424 (R&R)

Performance Sites Other Project Info

Project Summary

**Project Narrative** 

References Cited

Other Attachments Personnel

PHS398\_ResearchPlan

Internal Documents

Resources

Budget

Finalize

Project Narrative	how
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Testing testing testing

	Upload documents must conform to NIH Standards
-	FONT

- Use font of at least 11 points.
- Font color of black
  - Typeface: Arial, Helvetica, Palatino Linotype, or Georgia
    Type density, including characters and spaces, must be no more than 15 characters per inch. For proportional spacing, the average for any representative section of the text must not
  - exceed 15 characters per inch.
  - No more than 6 lines of type within a vertical space of one inch.

Kathlyn L Huson - Sponsored Research Office (National Institutes of Health/DHHS)

### PAGE MARGINS

- Use standard size 8.5" x 11".
  - · Use at least one-half inch margins (top, bottom, left and right) for all pages.

PHS398\_CoverPageSupplement LENGTH

Using no more than two or three sentences, describe the relevance of this research to public health.

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Name Project Narrative

converted to PDF.

All uploaded documents will be automatically

59050

Completed

Browse...



## S2S PT Advantages

- Your data is in your system
  - Have a place to track proposals as they go through review
  - Can use to facilitate/manage post-award
  - Reports!



## S2S Disadvantages

- Sometimes have to do a bit of translation of funder instructions to S2S instructions for users
- Sometimes have to do a bit of translation from "IT developer-speak" to lay language to understand changes/ problems
- Works perfectly 99% of the time, but when it doesn't....